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May 4, 2004

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***Re: Buckeye Diamond Logistics, Inc. (fka Buckeye
Recyclers, Inc.) v. CHEP USA
U.S. District Court for the Southern District of Ohio
Western Division
Case No. C3-01-440 - Judge Walter Herbert Rice***

Dear Jim:

I did not receive your 12:20 p.m. ultimatum concerning your intent to file the final Pretrial Order until after your 4:00 deadline. Please be advised that additional changes and corrections are necessary and that they will be forthcoming in due course and in time for filing in the Court within the next few days.

Best personal regards,

A handwritten signature in black ink, appearing to read 'John C. McDonald', written over a printed name.

John C. McDonald

JCM/mc

cc: Bridgette C. Roman, Esq.

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